

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

11:00 a.m. on Wednesday, January 7, 2015 at 89 Shrewsbury Street, Worcester, MA

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency ("MassDevelopment") at 11:00 a.m. on Wednesday, January 7, 2015, at its offices located at 89 Shrewsbury Street, Worcester, Massachusetts 01604, with respect to the proposed issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$28,000,000 (the "Bonds"). The total estimated project costs are \$30,000,000. The Bonds will be issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by Fair Havens, Inc. (the "Borrower," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) for a portion of the project costs (including without limitation such financing, refinancing or reimbursement of bond reserves and issuance costs) related to the acquisition of a 4.93 acre tract of land, along with a 62,361 square foot building and a 2,678 square foot wastewater treatment plant on said tract, located at 47 East Main Street, West Brookfield, MA 01585 and containing a 147-bed skilled nursing facility owned and operated, or to be owned and operated, by the Borrower (the "Project").

Interested persons wishing to express their views on such Project and the proposed issuance of revenue bonds to finance and refinance the costs of such Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 89 Shrewsbury Street, Worcester, Massachusetts 01604.

The Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

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